



## **ALTICE USA FILES REGISTRATION STATEMENT FOR PROPOSED INITIAL PUBLIC OFFERING**

**NEW YORK, NY, April 11, 2017** – Altice USA, Inc., one of the largest broadband communications and video services providers in the United States and the U.S. business of Altice N.V. (Euronext: ATC, ATCB), announces today that it has filed a registration statement with the U.S. Securities and Exchange Commission (the “SEC”) for a proposed initial public offering of shares of Class A Common Stock. The number of shares to be offered and the price range for the offering have not yet been determined.

J.P. Morgan, Morgan Stanley, Citigroup and Goldman, Sachs & Co. are serving as joint book-running managers for the proposed offering.

The offering will be made only by means of a prospectus. When available, copies of the preliminary prospectus relating to these securities may be obtained from J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, toll-free: (866) 803-9204, email: [prospectus-eg\\_fi@jpmchase.com](mailto:prospectus-eg_fi@jpmchase.com); Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014; Citigroup Global Markets Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, via telephone at 1-800-831-9146; or Goldman, Sachs & Co., Attention: Prospectus Department, 200 West Street, New York, NY 10282, or by telephone at (866) 471-2526, facsimile at (212) 902-9316, or email at [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com).

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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### **Contact**

Lisa Anselmo, Head of Communications, Altice USA  
516-803-2362 / [lisa.anselmo@alticeusa.com](mailto:lisa.anselmo@alticeusa.com)

### **About Altice USA**

Altice USA, the U.S. business of Altice N.V. (Euronext: ATC, ATCB), is one of the largest broadband communications and video services providers in the United States, delivering broadband, pay television, telephony services, Wi-Fi hotspot access, proprietary content and advertising services to approximately 4.9 million residential and business customers across 21 states through its Optimum, Lightpath and Suddenlink brands.